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June 20, 2002

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Marlene H. Dortch
Secretary
Federal Communications Commission
Office of the Secretary
444 12th Street S.W.
Washington, D.C. 20554

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

REDACTED -- FOR PUBLIC INSPECTION

**Re: Consolidated Application of EchoStar Communications Corporation,
Hughes Electronics Corporation, and General Motors Corporation for
Authority to Transfer Control (CS Docket No. 01-348)**

Dear Ms. Dortch:

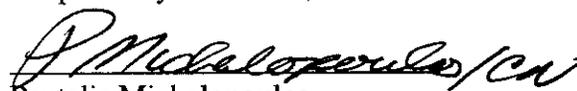
In order to further explain and quantify the significance of the new-service-enabling and cost-saving efficiencies created by the proposed merger of EchoStar Communications Corporation and Hughes Electronics Corporation, the Applicants provide the attached financial models. These models provide back-up detail for the description of cost savings and other efficiencies that the Applicants expect to realize from the merger set forth in the Applicants' separate responses to Interrogatory XIV(C), both filed with the Commission on March 21, 2002.

These models are being provided in advance of a meeting with the Commission's staff and the parties to the merger scheduled for July 2, 2002 at 1:00 p.m.

If you have any questions about the above, please do not hesitate to call one of us.

Respectfully submitted,


Gary M. Epstein
James H. Barker
Latham & Watkins
555 11th Street, N.W.
Suite 1000
Washington, D.C. 20004
*Counsel for Hughes Electronics Corporation
and General Motors Corporation*


Pantelis Michalopoulos
Carlos M. Nalda
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1330 Connecticut Avenue, N.W.
Washington, D.C. 20036
*Counsel for EchoStar Communications
Corporation*

Attachments

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