Communications Sector of the U.S. Economy

* 1998 figures are estimates from the 1998 Multimedia Telecom Market Review and from IAD.
Sources: Census Bureau, Statistical Abstract of the U.S. and Annual Survey of Communications Services; 1998 Multimedia Telecom Market Review
Revenues of New Local Service Competitors

* 1998 figure is an ALTS estimate.
Source: IAD, Local Competition Report. Local service competitors refer those identifying themselves as CAPs and/or CLECs on their TRS Worksheets submitted to the FCC.
Charting the Growth in the Mobile Telephone Industry
1993 - 1998

- **Subscribers**: 60.8 Million in 1998, up 380% from 16 Million in 1993
- **Jobs**: 113,111 in 1998, up 284% from 39,775 in 1993
- **Capital Investment**: $50.2 Billion invested as of 1998, up 359% from $14 Billion in 1993
- **Average Subscriber Bill**: $39.88 per month in 1998, down 35% from $61.48 per month in 1993
- **Wait for Licenses**: 7.8 months from application to grant, down 68% from 24 months for comparative hearings

LD Consumer Prices and Access Costs are Falling*

* As measured in average cents per conversation minute. LD consumer prices are based on all interstate and international calls. Access costs include all interstate and international access costs paid by IXCs to the LECs.

Source: IAD, Telecommunications Industry Revenue Report. Prices shown are per conversation minute. Year-end 1998 data is not avail.
Average Rate per Minute* for an International Call
1994-1997

* Consumers can obtain even lower per minute rates under some rate plans

Source: FCC Section 43.61 data (excluding reorigination and country direct and beyond). Full-year 1998 data is not yet available.
From June, 1995 to December, 1998 satellite home subscribers grew 206% and now exceed 10.5 million.

(# of Subscribers)

Source: DBS Investor
NOTE: 38 of the first 40 stations scheduled for DTV have been granted construction permits.